MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

September 14, 1999

REGISTRATION NO.: 23809 BOOK: 85 PAGE: 224

BONDS ISSUED BY: Bismarck R-V School District

AMOUNT OF ISSUE: \$750,000.00 COUNTY: of St. Francois
DATE OF ISSUE: September 15, 1999 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$750,000

of the District's General Obligation Bonds. Series 1993

Rate of Interest	Amount		Maturity
4.100%	\$	60,000.00	03/01/2000
4.200%		65,000.00	03/01/2001
4.300%		70,000.00	03/01/2002
4.400%		75,000.00	03/01/2003
4.500%		80,000.00	03/01/2004
4.600%		100,000.00	03/01/2005
4.700%		100,000.00	03/01/2006
4.800%		100,000.00	03/01/2007
4.850%		100,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on March 1, 2001 through 2004 may be redeemed on March 1,

2000 and thereafter (without premium). Bonds maturing on March 1, 2005 may

be redeemed on March 1, 2004 and thereafter (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$741,355.00
INTEREST RATE: 4.9292%
ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable